Stock Contribution

Thank you for your interest in making a charitable contribution to the HCA Hope Fund via Stock Transfer.

Donations made to the Hope Fund are helping families every day as a grant provides a glimpse of hope when faced with financial crisis due to an illness, disaster, or other circumstance they didn't expect to face. In addition to helping families in need, there are other benefits to donating stock. When donating stock you are eligible to receive an income tax deduction based on the current market value of the stock, and you also may avoid paying capital gains tax on any appreciation in the stock if you have held the stock for more than one year and certain other requirements are met. Please consult with your tax advisor.

How to give

Instructions for shares held at brokerage firm:

- 1. Instruct the institution where stock is held to transfer shares to the HCA Hope Fund account (# LAT 032832) at National Financial (DTC # 0226).
- 2. After transferring stock, please be sure to notify the HCA Hope Fund by submitting the requested information on the notification form by <u>clicking here</u>. This will allow us to identify the origin of the stock donation and provide you with a tax receipt in a timely manner.

For gifts not held in a brokerage account or other questions you may have please contact Jennifer Knight at Jennifer.Knight@hcahealthcare.com or by phone at 615-344-2852

Please Note: All securities transactions by employees of HCA affiliates and subsidiaries and members of HCA's Board of Directors (including donations of stock) are subject to the terms and restrictions set forth in the HCA Securities Trading Policy LL.SEC.001 (including blackout periods and pre-clearance procedures, as applicable).

Stock Notification Form

First Name:
Last Name:
Address:
City:
State:
Zip:
Approximate number of shares:
Name of Stock:
Expected date of transfer:
Broker Name:
Broker Firm:
Broker telephone:

Your contribution will make a difference in the lives of HCA Healthcare families in need; thank you for choosing the HCA Healthcare Hope Fund for your charitable gift. All gifts will be credited on the date that the Hope Fund or its financial agent receives the transfer of stock. The value of the gift, per IRS regulations, will be set at the average of the high and low values on the date of transfer. Please note that this may or may not be the same date as when you instruct the gift to be made.

Method of return:

Fax to 866-315-0774 **OR** Email to deana.campbell@hcahealthcare.com